

ABOUT TOPLINE CREDIT UNION FOUNDATION

At TopLine Financial Credit Union, we're committed to the betterment of our communities. With the help of our employees, member-owners, board of director volunteers, and business community partners, we've focused our purpose, passion and pride on making a difference. We are dedicated to being socially responsible by supporting local charities and causes, sponsoring community events, being a valuable resource for financial education and awarding scholarships. We've been doing this since we were founded in 1934, but we always have the opportunity to do more. That's why we've established the TopLine Credit Union Foundation in 2014 – where members, neighbors and friends can come together to discover exciting new ways to *care, connect and contribute*.

Founded in 2014, TopLine Credit Union Foundation is a 501(c)(3) non-profit organization established to support our cooperative spirit of “*people helping people*” by living our mantra – to connect, care and contribute our communities.

OUR MISSION.

Working within the community to build a better tomorrow.

OUR VALUES.

*We responsibly act to make a positive impact by engaging in:
Financial Education and Scholarships, Community-based Charitable Organizations and Local Disaster Relief Efforts.*

OUR VISION.

Enriching lives by leading and supporting initiatives within the community.

OUR PROMISE.

Care. Connect. Contribute.

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Connecting, collaborating and caring are core elements of our mission; to positively impact and improve lives and support the needs in our communities. Through our power of collectively working together, we can make a difference. It's a true privilege to help others and champion the cooperative credit union spirit of "people helping people."

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Vicki Roscoe Erickson - President

Assets

Checking	\$	139,180.67
Certificates	\$	228,894.48
Total Assets	\$	<u>368,075.15</u>

Liabilities & Net Assets

Net Assets	\$	283,090.95
Revenue Less Expenses	\$	84,984.20
Total Net Assets	\$	<u>368,075.15</u>

Total Liabilities and Net Assets	\$	<u>368,075.15</u>
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Revenue

Donations	\$	177,231.14
Revenue from Investments	\$	592.46
Total Revenue	\$	<u>183,823.60</u>

Expenses

Credit Card Processing Fees	\$	2,680.27
Donations	\$	54,075.26
Fundraising Expenses	\$	10,083.87
Scholarships	\$	32,000.00
Total Expense	\$	<u>98,839.40</u>
Revenue Less Expenses		84,984.20

FUNDRAISING & DONATIONS

TopLine Credit Union Foundation contributed over \$91,783, along with in-kind donations, awarded \$41,500 in scholarships, volunteered over 670 hours and reached 400 individuals through our financial education efforts.

TOTAL GIVING

\$133.283 Charitable Donations

133	Bedding
109	Bikes
1,300 lbs	Clothing
1,241	Diapers & Wipes
574 lbs	Food
95	Handmade Scarves
139	Holiday Gifts
900	Personal Care & Dental Kits
1,346	Personal Care Items
982	School Supplies
690	Winter Gear Items

SCHOLARSHIPS

\$41,500 Scholarships Awarded

FINANCIAL EDUCATION

135 Adults Impacted

265 Youth Impacted

400 INDIVIDUALS REACHED

VOLUNTEER HOURS

113 Financial Education

558 Charitable Volunteering

671 HOURS VOLUNTEERED

LSS FINANCIAL EDUCATION

\$64,300 Debt Paid Off

207 Individuals Reached



BENEFACTOR NON-PROFIT ORGANIZATIONS

African Education Health Initiative (AFEDHI) – ensures African students, kindergarten through college, have access to educational materials such as books, computers and other reading aids to support their educational needs and goals. TopLine provides monetary and in-kind donations and scholarships on an ongoing basis.

Avenues for Youth – supports homeless youth ages 16-24 in Hennepin County. TopLine provides monetary and in-kind donations and volunteer support on an ongoing basis, along financial education sessions and resources, and access to products and services.

Community Emergency Assistance Programs (CEAP) – provides human services (food and housing assistance) in Brooklyn Center and Brooklyn Park. TopLine provides monetary and in-kind donations and volunteer support on an ongoing basis, along with financial education sessions and resources, and access to products and services.

CU4Kids/Gillette Children's Hospitals – nonprofit collaboration engaged in fundraising activities to benefit 170 Children's Miracle Network Hospitals. TopLine provides monetary and in-kind donations and volunteer support on an ongoing basis.

Family Alternatives – embraces the collaboration between youth and their supports in caring foster homes. TopLine provides monetary and in-kind donations and volunteer support on an ongoing basis.

Karen Organization of Minnesota – provides refugees with resources and programs to remove barriers and achieve economic, social and cultural wellbeing. TopLine provides monetary and in-kind donations.

Keystone Community Services – assists with young people and families, seniors, and those needing food services or crisis support. TopLine provides monetary and in-kind donations and volunteer support on an ongoing basis, along with financial education sessions and resources, and access to products and services.

Maple Grove Beyond The Yellow Ribbon – connects military members and their families with services and support available to them. TopLine provides monetary and in-kind donations on an ongoing basis.

MORE Community Services – provides refugees and immigrants in the St. Paul community with education, basic needs, food assistance and support to become fully engaged members of our community. TopLine provides monetary and in-kind donations and volunteer support on an ongoing basis.

Union Gospel Mission Twin Cities – a Christian ministry dedicated to serving people facing homelessness, poverty, or addiction in the Twin Cities. TopLine provides monetary and in-kind donations and volunteer support on an ongoing basis, along with financial education sessions and resources, and access to products and services.

Volunteers Enlisted to Assist People (VEAP) – a basic needs and social services organization that supports the communities of Bloomington, Edina, Richfield and South Minneapolis. TopLine provides monetary and in-kind donations and volunteer support on an ongoing basis.

YMCA Youth & Family Services of the Greater Twin Cities – aids homeless youth and families through basic needs, food assistance, shelter, county assistance, eviction prevention help, education, employment and mental/emotional health. TopLine provides monetary and in-kind donations and volunteer support on an ongoing basis.

TopLine also provides routine monetary and in-kind donations and volunteer support to the **American Cancer Society**, **ACBC Food Shelf**, **Brooklynk**, **Hope 4 Youth**, **Maple Grove Farmers Market**, **Maple Grove Hospital**, **MN Credit Union Network Foundation Scholarship Council**, **St. Paul Public Schools/Right Track**, **Wayzata Compass** and more.

Every 6-8 weeks TopLine hosts a drive to support needs in our communities such as food, bedding, personal care items, clothing and shoes, bikes, school supplies, diapers, holiday gifts and more.

TopLine also hosts a wide variety of financial education sessions for all ages throughout the year, virtually, onsite and offsite at partner organizations, schools and colleges.

TopLine Credit Union Foundation | Board Of Directors

Vicki Roscoe Erickson, President

Taylor Tollette, Treasurer

Sherry Zupin, Secretary

Patti Gagnon, Director

Carla Hansen, Director

Jeremy Meyer, Director

Mandee Smith, Director



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